



## NEW DIRECTOR FISCAL ORIENTATION Agenda

Monday, March 25, 2024

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- 9:00 AM *Registration | Continental Breakfast*
- 9:30 AM** **Welcome and Opening Remarks**
- 9:45 AM** **Introductions**
- 10:05 AM** **Where Do I Begin? RMS, Reports, and CFIS**
- 11:35 AM** **Introduction to Monitoring Services**
- 12:05 PM *Provided Lunch*
- 12:55 PM** **Getting to Know the Bureau of County Finance and Technical Assistance**
- 1:25 PM** **FUNDS: Fiscal Understanding and Noteworthy Data Strategies Pt.1**
- 2:55 PM *Break*
- 3:10 PM** **FUNDS Continued**
- 4:10 PM** **Wrap-Up**
- 4:30 PM *Adjourn*
- 5:00 PM *Social Networking Event*
- 6:00-7:00 PM *Group Dinner*

Tuesday, March 26, 2024

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- 7:00-8:00 AM *Breakfast Buffet*
- 8:15 AM *Registration | Continental Breakfast*
- 8:45 AM** **Opening Remarks**
- 9:00 AM** **FUNDS: Fiscal Understanding and Noteworthy Data Strategies Pt.2**
- 10:30 AM *Break*
- 10:45 AM** **FUNDS: Fiscal Understanding and Noteworthy Data Strategies Pt.3**
- 12:00 PM *Provided Lunch*

### AGENCY DIRECTOR PARTICIPANTS

- 12:45 PM** **Working with Your Elected Officials**
- 2:00 PM** **Understanding Fiscal: A New Director Perspective**

### OTHER PARTICIPANTS

- 12:45 PM** **Understanding County Finances: A Commissioner Perspective**
- 2:00 PM** **Undertaking Agency Leadership**

### ALL

- 3:15 PM *Adjourn*